Your Retirement Plan Website

AT MILLIMANBENEFITS.COM

# Access Your Account at MillimanBenefits.com

The login process is designed to safeguard your retirement account and protect access to your information. The website will walk you through the process, whether you're new to Milliman or a returning user.

#### **EN ESPAÑOL**

🗅 Milliman

FIRST TIME LOGGING IN

Click here to create your account.

#### **NEED HELP LOGGING IN?**

Click here for help accessing your account.

#### **HAVE QUESTIONS?**

Chat with a Milliman Benefits Service Center representative on **MillimanBenefits.com**, Monday through Friday from 7 a.m. to 7 p.m. Central time.

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### **General Site Navigation**

After you log in, you will land on the Dashboard page, where you'll find your account balance, vested amounts, current investments by fund or source and more. The Dashboard also displays your Retirement Income Security Evaluation Score (RISE Score™).

The menu at the top of each page includes three main links and a Profile icon for easy access to personal account information.

#### **ACCOUNT DETAILS**

From this section, you will find details about contributions, investments, loans (if applicable) and more. See page 2 for more information.

#### - FINANCIAL WELLNESS

This section includes articles, videos and calculators.

#### **PROFILE ICON**

From here, update your personal data, change your account alerts, sign up for electronic communications and access account security features. You can also name or review your beneficiaries.

# Ways To Access Your Account

- Website: Log in to MillimanBenefits.com (choose English or Spanish).
- Milliman Mobile Benefits App: Download from the App Store or Google Play.
- Benefits Service Center: Chat with a representative on MillimanBenefits.com. Representatives are available Monday through Friday from 7 a.m. to 7 p.m. Central time. Click on the Web Chat icon at the bottom of each screen.

## Account Details

From the Account Details page, access information about your employer's retirement plan.

#### INVESTMENTS

Learn about your retirement plan's investment options and make changes. You can also set up auto rebalance, which will automatically rebalance your account every 3, 6 or 12 months based on your investment elections.

### ACCOUNT ACTIVITY

This section is where you view or change your contribution elections, set automatic increases, start the process to roll over a prior retirement account and view pending transactions or history. You can also explore withdrawal options, calculate the cost of a loan and/or request one and view important announcements.

#### **DOCUMENTS + FORMS**

Get more information about your account by reading your Enrollment Guide and Plan Summary, which can be found in this section. Confirmations of any transactions, statements and tax forms are all located here, too.



You know you want to retire some day — but will you be able to afford to? Take the first step by enrolling in your employer's retirement plan today. Then, use the planning tools on **MillimanBenefits.com** to get the most from your savings.